

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

Legacy IMBDS, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10852 (KBO)

(Jointly Administered)

NOTICE OF FILING OF PLAN SUPPLEMENT

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby file this Plan Supplement in accordance with the *Combined Joint Chapter 11 Plan of Liquidation and Disclosure Statement of Legacy IMBDS, Inc., and its Debtor Affiliates* (together with all exhibits thereto and as it may be further amended, modified or supplemented, the “Plan”).²

PLEASE TAKE FURTHER NOTICE that attached to the Plan Supplement as **Exhibits A** through **E** are the following documents:

Exhibit A: Schedule of Assumed Executory Contracts and Unexpired Leases

Exhibit B: Schedule of Retained Causes of Action

Exhibit C: Identity of the Liquidating Trustee

Exhibit D: Non-Released Company Parties

Exhibit E: Liquidating Trust Agreement

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number are: ValueVision Media Acquisitions, Inc. (8670); Legacy IMBDS, Inc. (3770); ValueVision Interactive, Inc. (8730); Portal Acquisition Company (3403); VVI Fulfillment Center, Inc. (5552); ValueVision Retail Inc. (2155); JWH Acquisition Company (3109); PW Acquisition Company, LLC (0154); EP Properties, LLC (3951); FL Acquisition Company (3026); Norwell Television, LLC (6011); and 867 Grand Avenue, LLC (2642). The Debtors’ service address is 6740 Shady Oak Road, Eden Prairie, MN 55344-3433.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has established **December 14, 2023, at 4:00 p.m. (ET)** (the “Confirmation Objection Deadline”) as the deadline to object to the final approval of the Disclosures or confirmation of the Plan (the “Confirmation Objections”). Confirmation Objections must be in writing, must conform to the Bankruptcy Rules and Local Rules, must set forth the name of the objector, the nature and amount of Claims or Interests held or asserted by the objector against the Debtors, the basis for the objection and the specific grounds of the objection, and must be filed with the Bankruptcy Court, together with proof of service thereof, and served upon: (a) co-counsel to the Debtors, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, New York 10036, Attn: Ryan Preston Dahl (Ryan.Dahl@ropesgray.com) and Cristine Pirro Schwarzman (Cristine.Schwarzman@ropesgray.com), Ropes & Gray LLP, 191 North Wacker Drive, 32nd Floor, Chicago, Illinois 60606, Attn: Stephen L. Iacovo (Stephen.Iacovo@ropesgray.com) and Jeramy D. Webb (Jeramy.Webb@ropesgray.com), and Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899-8705 (Courier 19801), Attn: Laura Davis Jones (Ljones@pszjlaw.com) and Timothy P. Cairns (Tcairns@pszjlaw.com); (b) counsel to the Committee, McDermott Will & Emery LLP, One Vanderbilt Avenue, New York, New York 10017-3852, Attn: Darren Azman (dazman@mwe.com), Kristin Going (kgoing@mwe.com), Stacy A. Lutkus (salutkus@mwe.com), Lucas B. Barrett (lbarrett@mwe.com) and 1000 N. West Street, Suite 1400, Wilmington, Delaware 19801, Attn: David Hurst (dhurst@mwe.com); and (c) Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Richard L. Schepacarter (Richard.Schepacarter@usdoj.gov) (collectively, the “Objection Recipients”), so

that it is **actually received by each of the Objection Recipients before the Confirmation Objection Deadline.**

PLEASE TAKE FURTHER NOTICE that the hearing (the “Confirmation Hearing”) to consider the final approval of the Disclosures and confirmation of the Plan, any objections thereto, and any other matter that may properly come before the Bankruptcy Court, will be held before the Honorable Karen B. Owens, United States Bankruptcy Judge of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, DE 19801, on **December 21, 2023 at 2:00 p.m. (ET)**. The Confirmation Hearing may be continued from time to time by the Bankruptcy Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on parties entitled to notice.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve all rights to amend the documents contained in the Plan Supplement at any time through and including the Effective Date (as defined in the Plan).

PLEASE TAKE FURTHER NOTICE that the Plan and the Plan Supplement, as well as further information regarding these chapter 11 cases are available for inspection on the Bankruptcy Court’s website at www.deb.uscourts.gov, or free of charge on the Debtors’ restructuring website at <https://cases.stretto.com/iMediaBrands>, or by telephone at 855-794-3801.

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Dated: November 30, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

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